



Freight Report Week 7

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Week 7 Coaster market Azov, Black Sea, Caspian								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			3000	5000	3000	5000	3000	5000
Astrakhan	North Iran	USD	15	-	-	-	-	-
Rostov / Azov	TBS	USD	20	19	23	23	17	17
	Marmara	USD	22	21	25	25	19	19
	Izmir	USD	25	24	28	28	22	22
	Mersin	USD	33	32	36	36	30	30
	EC Greece	USD	26	25	-	-	-	-
	Adriatic	USD	33	32	-	-	-	-
	Egypt	USD	34	33	-	-	-	-
Yeisk	Lebanon	USD	33	32	-	-	-	-
	TBS	USD	19	18	22	22	17	17
	Marmara	USD	21	20	24	24	19	19
	Izmir	USD	24	23	27	27	22	22
Temryuk	Mersin	USD	32	31	36	35	30	29
	TBS	USD	18	17	-	-	16	16
	Marmara	USD	20	19	-	-	18	18
	Izmir	USD	22	21	-	-	20	20
Varna, Constanta, Burgas, Danube River ports	Mersin	USD	29	28	-	-	28	28
	Marmara	USD	13	13	15	15	13	13
	East Med	USD	22	21	24	23	22	21
Odessa, Nikolaev, Kherson, Yuzhniy, Illichevsk	West Med	USD	25	24	27	26	25	24
	Marmara	USD	18	18	20	20	16	16
	East Med	USD	26	26	29	29	25	25
Poti, Batumi	West Med	USD	31	30	33	32	29	28
	Marmara	USD	14	14	16	16	14	14
	East Med	USD	23	22	25	24	23	22
	West Med	USD	26	25	28	27	26	25
Week 7 Coaster market Baltic / ARAG								
Baltic States	ARAG	EUR	23 pmt of wheat bss 5000 mt					
Fin Gulf	Low Baltic	EUR	16 pmt of scrap bss 3500 mt					
Baltic States	ECUK	EUR	24 pcbm of sawn timber bss 2500 cm					
Low Baltic	French Bay	EUR	25 pmt of coal bss 4000 mt					
Week 7 Handy market								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			15000	25000	15000	25000	15000	25000
Black Sea ports	Marmara	USD	17	10	-	-	-	-
	East Med	USD	-	14	-	-	-	16
	Central Med	USD	-	15	-	-	-	-
	Med Spain	USD	22	16	-	-	20	-
	North Spain	USD	26	-	-	-	24	20
	ARAG	USD	28	25	-	-	27	-
ARAG	East Med	USD	-	20	-	23	-	-
	West Med	USD	-	17	-	-	-	-
Baltic	North Spain	USD	-	-	26	-	18	15
	Central Med	USD	-	20	-	-	-	-
	East Med	USD	-	21	-	27	-	-
	West Med	USD	-	19	31	24	-	-

Market Analysis Week 7

Region: Russian River, Azov / Black Sea, Caspian
Trade: Coaster shipments

Most grain Traders are still complaining about dull commodity market and low buyers' price idea. Notwithstanding the ongoing and quite prolonged idle time of tonnage employed in Azov's and Black Sea areas, supported by severe ice conditions, freight rates have suffered almost no change.

Those Charterers who endeavor to execute shipment these days, are facing problems with port silos in Azov Sea, which tend to receive cargo quite poorly due to unfavorable weather conditions.

Authorities of port Temryuk have officially cancelled ice campaign, effecting from 20 of February. Several Black Sea ports, namely Nikolayev and Kherson are soon to follow, with expected dates of 5 of March.

Overall, as Charterers expect, from the beginning of March freight rates may start decline, owing to low sales caused by currency rates instability.

Region: Baltic / ARAG
Trade: Coaster shipments, Handy-size

Coaster market in Baltic region goes up freight-wise, due to notable lack of spot/prompt tonnage and even worse – most Ship Owners are reluctant to employ their fleet there.

Much tonnage gathered up in ARAG region, both coasters and Handy. While it is relatively easy for the Charterers to find suitable vessel, rates have endured so far. In case this trend shall continue, we expect rates to drop within next week.

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Be advised, that all and any information in this Report based solely on our fixtures and everyday contact with actual market participants, not on media or other sources.