



# Freight Report Week 16

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Week 16 Coaster market Azov, Black Sea, Caspian								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			3000	5000	3000	5000	3000	5000
Samara	Marmara	USD	40	-	-	-	-	-
Saratov		USD	38	-	-	-	-	-
Kamyshin		USD	36	-	-	-	-	-
Samara	NIP	USD	40	-	-	-	-	-
Saratov		USD	35	-	-	-	-	-
Kamyshin		USD	32	-	-	-	-	-
Volgograd		USD	28	-	-	-	-	-
Astrakhan		USD	20	-	-	-	-	-
Rostov / Azov	TBS	USD	15	15	19	19	14	14
	Marmara	USD	17	17	21	21	16	16
	Izmir	USD	20	20	24	24	19	19
	Mersin	USD	28	28	32	32	27	26
	EC Greece	USD	21	21	-	-	-	-
	Adriatic	USD	28	28	-	-	-	-
	Egypt	USD	30	29	-	-	-	-
Yeisk / Taganrog	TBS	USD	15	15	19	19	14	14
	Marmara	USD	17	17	21	21	16	16
	Izmir	USD	20	20	24	24	19	19
	Mersin	USD	28	28	32	31	27	26
Temryuk	TBS	USD	14	14	-	-	13	13
	Marmara	USD	16	16	-	-	15	15
	Izmir	USD	18	18	-	-	17	17
	Mersin	USD	26	26	-	-	24	23
Varna, Constanta, Burgas	Marmara	USD	13	13	15	15	13	13
	East Med	USD	22	21	24	23	22	21
	West Med	USD	25	24	27	26	25	24
Odessa, Nikolaev, Kherson, Yuzhniy, Illichevsk	Marmara	USD	16	16	20	20	16	16
	East Med	USD	23	23	29	29	25	25
	West Med	USD	28	27	33	32	29	28
Poti, Batumi	Marmara	USD	14	14	16	16	14	14
	East Med	USD	23	22	25	24	23	22
	West Med	USD	26	25	28	27	26	25
Marmara	Caspian	USD	125 000 Imps bss 3k vessel					
Caspian	Marmara	USD	36 pmt bss 3000 mt					
Week 16 Coaster market Baltic / ARAG								
Baltic States	ARAG	EUR	22 pmt of wheat bss 5000 mt					
ARAG	North Spain	EUR	13 pmt of coal bss 4000 mt					
Fin Gulf	Low Baltic	EUR	12 pmt of scrap bss 3500 mt					
Baltic States	ECUK	EUR	23 pcbm of sawn timber bss 2500 cm					
Low Baltic	French Bay	EUR	22 pmt of coal bss 4000 mt					
Week 16 Handy market								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			15000	25000	15000	25000	15000	25000
Black Sea ports	Marmara	USD	17	10	-	-	-	-
	East Med	USD	-	14	-	-	-	16
	Central Med	USD	-	15	-	-	-	-
	Med Spain	USD	22	16	-	-	20	-
	North Spain	USD	26	-	-	-	24	20
	ARAG	USD	28	25	-	-	27	-
ARAG	East Med	USD	-	19	-	20	-	-
	West Med	USD	-	16	-	-	-	-
Baltic	North Spain	USD	-	-	25	-	16	13
	Central Med	USD	-	20	-	-	-	-
	East Med	USD	-	21	-	26	-	-
	West Med	USD	-	19	30	23	-	-



# Market Analysis Week 16

Region: Russian River, Azov / Black Sea, Caspian

Trade: Coaster shipments

Several major grain Traders, operating in southern regions, have considered to shift their attention to inner market, as it becomes more competitive compared to export business owing to global price drop in the region and strengthening of ruble.

Parcels of coal are yet not strong enough to counter the overall gloom. As coal Traders say, market's dwelling in off-season, therefore only those Exporters who are trying to close the contracts now are actively taking advantage of better rates.

Major Russian Exporters of grain have continued to curtail their programs of transshipment on the roads, which poured out into more and more spot sea-river tonnage openings. Ship Owners of such vessels have suffered either non-prolongation of consecutive voyages or even cancellation of concluded charters.

Region: Baltic / ARAG

Trade: Coaster shipments, Handy-size

Grain Traders, actively working in the area, report their storage facilities are almost empty and most market participants are waiting for new grain season.

Charterers of fertilizers and wood products tend to put on hold their shipments, as they consider current desirable freight level of local Ship Owners to be overpriced in the light of visible lack of any kind of cargo orders.

During the previous week rates have slightly dropped, but as Ship Owners see it, decline shall not continue any longer, as so far amount of spot openings, though increasing, is not excessive.

Owing to the abovementioned, more and more market participants are trying to finalize their current objectives and to take a short vacation while the market is being dull.

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Be advised, that all and any information in this Report based solely on our fixtures and everyday contact with actual market participants, not on media or other sources.