



Freight Report Week 15

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Week 15 Coaster market Azov, Black Sea, Caspian								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			3000	5000	3000	5000	3000	5000
Samara	Marmara	USD	40	-	-	-	-	-
Saratov		USD	38	-	-	-	-	-
Kamyshin		USD	36	-	-	-	-	-
Samara	NIP	USD	40	-	-	-	-	-
Saratov		USD	35	-	-	-	-	-
Kamyshin		USD	32	-	-	-	-	-
Volgograd		USD	28	-	-	-	-	-
Astrakhan		USD	20	-	-	-	-	-
Rostov / Azov	TBS	USD	16	16	20	20	14	14
	Marmara	USD	18	18	22	22	16	16
	Izmir	USD	21	21	25	25	19	19
	Mersin	USD	29	29	33	33	27	26
	EC Greece	USD	22	22	-	-	-	-
	Adriatic	USD	29	29	-	-	-	-
	Egypt	USD	31	30	-	-	-	-
Yeisk / Taganrog	Lebanon	USD	30	29	-	-	-	-
	TBS	USD	15	15	19	19	14	14
	Marmara	USD	17	17	21	21	16	16
	Izmir	USD	20	20	24	24	19	19
Temryuk	Mersin	USD	28	28	32	31	27	26
	TBS	USD	14	14	-	-	13	13
	Marmara	USD	16	16	-	-	15	15
	Izmir	USD	18	18	-	-	17	17
Varna, Constanta, Burgas	Mersin	USD	26	26	-	-	24	23
	Marmara	USD	13	13	15	15	13	13
	East Med	USD	22	21	24	23	22	21
Odessa, Nikolaev, Kherson, Yuzhniy, Illichevsk	West Med	USD	25	24	27	26	25	24
	Marmara	USD	16	16	20	20	16	16
	East Med	USD	23	23	29	29	25	25
Poti, Batumi	West Med	USD	28	27	33	32	29	28
	Marmara	USD	14	14	16	16	14	14
	East Med	USD	23	22	25	24	23	22
	West Med	USD	26	25	28	27	26	25
Week 15 Coaster market Baltic / ARAG								
Baltic States	ARAG	EUR	23 pmt of wheat bss 5000 mt					
Fin Gulf	Low Baltic	EUR	14 pmt of scrap bss 3500 mt					
Baltic States	ECUK	EUR	24 pcbm of sawn timber bss 2500 cm					
Low Baltic	French Bay	EUR	23 pmt of coal bss 4000 mt					
Week 15 Handy market								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			15000	25000	15000	25000	15000	25000
Black Sea ports	Marmara	USD	17	10	-	-	-	-
	East Med	USD	-	14	-	-	-	16
	Central Med	USD	-	15	-	-	-	-
	Med Spain	USD	22	16	-	-	20	-
	North Spain	USD	26	-	-	-	24	20
	ARAG	USD	28	25	-	-	27	-
ARAG	East Med	USD	-	19	-	20	-	-
	West Med	USD	-	16	-	-	-	-
Baltic	North Spain	USD	-	-	25	-	16	13
	Central Med	USD	-	20	-	-	-	-
	East Med	USD	-	21	-	26	-	-
	West Med	USD	-	19	30	23	-	-

Market Analysis Week 15

Region: Russian River, Azov / Black Sea, Caspian
Trade: Coaster shipments

Azov's freight market is still quiet, owing to Russian-Turkish situation and strengthening of ruble. Nevertheless most market participants show confidence in major reduction of Turkish dues, if not complete abolishment, to be expected before new grain season start.

On this declining market, Ship Owners started to prefer longer voyages to East Med or Adriatic destinations along with transit voyages to Caspian Sea and back. Usually frowned-at cargo types are now more competitive, such as coal, scrap and glass, but amount of such orders is too low to sustain decreasing rates.

Due to prolonged lack of fleet supply for voyages ex ports of Volga, rates continue to improve if not the actual number of shipments. Owners of suitable tonnage are not keen to employ their ladies there, choosing transit voyages instead.

Region: Baltic / ARAG
Trade: Coaster shipments, Handy-size

During the week 15 a notable amount of spot tonnage has emerged in the region. One reason for it is holidays, forcing Traders to postpone their deals. Other than that singular exception, rates stand firm and even improving, especially in Handy-size segment.

Charterers of wood pulp have increased their activity, mostly so regarding parcels ex Russian river. Grain Traders are keener on abduction of indicative ideas for late May, than on execution of actual shipments.

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Be advised, that all and any information in this Report based solely on our fixtures and everyday contact with actual market participants, not on media or other sources.