



Freight Report Week 14

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Week 14 Coaster market Azov, Black Sea, Caspian								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			3000	5000	3000	5000	3000	5000
Samara	Marmara	USD	39	-	-	-	-	-
Saratov		USD	37	-	-	-	-	-
Kamyshin		USD	35	-	-	-	-	-
Samara	NIP	USD	35	-	-	-	-	-
Saratov		USD	32	-	-	-	-	-
Kamyshin		USD	30	-	-	-	-	-
Volgograd		USD	27	-	-	-	-	-
Astrakhan		USD	16	-	-	-	-	-
Rostov / Azov	TBS	USD	18	18	23	23	16	16
	Marmara	USD	20	20	25	25	18	18
	Izmir	USD	23	23	28	28	21	21
	Mersin	USD	32	32	36	36	29	28
	EC Greece	USD	25	24	-	-	-	-
	Adriatic	USD	32	32	-	-	-	-
	Egypt	USD	33	33	-	-	-	-
Yeisk / Taganrog	TBS	USD	18	18	22	22	16	16
	Marmara	USD	20	20	24	24	18	18
	Izmir	USD	23	23	27	27	21	21
	Mersin	USD	31	31	36	35	29	28
Temryuk	TBS	USD	16	16	-	-	15	15
	Marmara	USD	18	18	-	-	17	17
	Izmir	USD	20	20	-	-	19	19
	Mersin	USD	28	28	-	-	27	26
Varna, Constanta, Burgas	Marmara	USD	14	14	15	15	13	13
	East Med	USD	23	22	24	23	22	21
	West Med	USD	26	25	27	26	25	24
Odessa, Nikolaev, Kherson, Yuzhniy, Illichevsk	Marmara	USD	17	17	20	20	16	16
	East Med	USD	24	24	29	29	25	25
	West Med	USD	29	28	33	32	29	28
Poti, Batumi	Marmara	USD	15	15	16	16	14	14
	East Med	USD	24	23	25	24	23	22
	West Med	USD	27	26	28	27	26	25
Week 14 Coaster market Baltic / ARAG								
Baltic States	ARAG	EUR	23 pmt of wheat bss 5000 mt					
Fin Gulf	Low Baltic	EUR	14 pmt of scrap bss 3500 mt					
Baltic States	ECUK	EUR	24 pcbm of sawn timber bss 2500 cm					
Low Baltic	French Bay	EUR	23 pmt of coal bss 4000 mt					
Week 14 Handy market								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			15000	25000	15000	25000	15000	25000
Black Sea ports	Marmara	USD	17	10	-	-	-	-
	East Med	USD	-	14	-	-	-	16
	Central Med	USD	-	15	-	-	-	-
	Med Spain	USD	22	16	-	-	20	-
	North Spain	USD	26	-	-	-	24	20
	ARAG	USD	28	25	-	-	27	-
ARAG	East Med	USD	-	19	-	20	-	-
	West Med	USD	-	16	-	-	-	-
Baltic	North Spain	USD	-	-	25	-	16	13
	Central Med	USD	-	20	-	-	-	-
	East Med	USD	-	21	-	26	-	-
	West Med	USD	-	19	30	23	-	-

Market Analysis Week 14

Region: Russian River, Azov / Black Sea, Caspian

Trade: Coaster shipments

Those grain Traders who participate in Azov's market have been mostly quiet during previous week, owing to unfavorable usd/rur exchange ratio and also owing to current Russian-Turkish relationships. Several Traders, on the other hand, are keen on looking for cheap offers of Russian parcels of grains on behalf of their non-Turkish buyers.

Notable activity seen around shipments ex Russian river elevators. Since the beginning of navigation Charterers are searching for affordable tonnage, which proved to be mostly futile, as better part of Russian-flagged fleet has been recently repositioned via voyages ex Caspian ports to Black Sea with urea or with grains en route. Those vessels, which are still operating in Caspian region, have started to take advantage of dramatic lack of tonnage supply and pushed the rates to the sky.

At the end of previous week congestion has occurred at Bosphorus strait, which caused substantial amount of vessels to suffer delay on their voyages.

Region: Baltic / ARAG

Trade: Coaster shipments, Handy-size

Owners of vessels, which opened in Baltic area during previous week, found notable difficulties in acquiring any kind of cargo, which poured out into fixtures well below workable freight level. One of the reasons for it is upcoming holidays caused unwillingness for Traders to execute shipments in order to avoid much work on these days.

Continent area along with Danish straits also show substantially grown amount of spot openings, which while caused slight increase of activity among the Charterers of coal and steel products, still made little impact on current freight rates.

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Be advised, that all and any information in this Report based solely on our fixtures and everyday contact with actual market participants, not on media or other sources.