



Freight Report Week 13

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Week 13 Coaster market Azov, Black Sea, Caspian								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			3000	5000	3000	5000	3000	5000
Samara	NIP	USD	35	-	-	-	-	-
Saratov		USD	32	-	-	-	-	-
Kamyshin		USD	30	-	-	-	-	-
Volgograd		USD	27	-	-	-	-	-
Astrakhan		USD	16	-	-	-	-	-
Rostov / Azov	TBS	USD	19	19	23	23	17	17
	Marmara	USD	21	20	25	25	19	19
	Izmir	USD	24	23	28	28	22	22
	Mersin	USD	33	32	36	36	30	30
	EC Greece	USD	25	24	-	-	-	-
	Adriatic	USD	33	32	-	-	-	-
	Egypt	USD	34	33	-	-	-	-
Yeisk	Lebanon	USD	33	32	-	-	-	-
	TBS	USD	19	18	22	22	17	17
	Marmara	USD	21	20	24	24	19	19
	Izmir	USD	24	23	27	27	22	22
Temryuk	Mersin	USD	32	31	36	35	30	29
	TBS	USD	17	16	-	-	16	16
	Marmara	USD	19	18	-	-	18	18
	Izmir	USD	21	20	-	-	20	20
Varna, Constanta, Burgas, Danube River ports	Mersin	USD	29	28	-	-	28	28
	Marmara	USD	14	14	15	15	13	13
	East Med	USD	23	22	24	23	22	21
Odessa, Nikolaev, Kherson, Yuzhniy, Illichevsk	West Med	USD	26	25	27	26	25	24
	Marmara	USD	18	18	20	20	16	16
	East Med	USD	25	25	29	29	25	25
Poti, Batumi	West Med	USD	30	29	33	32	29	28
	Marmara	USD	15	15	16	16	14	14
	East Med	USD	24	23	25	24	23	22
West Med	USD	27	26	28	27	26	25	
Week 13 Coaster market Baltic / ARAG								
Baltic States	ARAG	EUR	23 pmt of wheat bss 5000 mt					
Fin Gulf	Low Baltic	EUR	14 pmt of scrap bss 3500 mt					
Baltic States	ECUK	EUR	24 pcbm of sawn timber bss 2500 cm					
Low Baltic	French Bay	EUR	23 pmt of coal bss 4000 mt					
Week 13 Handy market								
FROM	TO	CUR	WHEAT		SCRAP		COAL	
			15000	25000	15000	25000	15000	25000
Black Sea ports	Marmara	USD	17	10	-	-	-	-
	East Med	USD	-	14	-	-	-	16
	Central Med	USD	-	15	-	-	-	-
	Med Spain	USD	22	16	-	-	20	-
	North Spain	USD	26	-	-	-	24	20
	ARAG	USD	28	25	-	-	27	-
ARAG	East Med	USD	-	19	-	20	-	-
	West Med	USD	-	16	-	-	-	-
Baltic	North Spain	USD	-	-	25	-	16	13
	Central Med	USD	-	20	-	-	-	-
	East Med	USD	-	21	-	26	-	-
	West Med	USD	-	19	30	23	-	-

Market Analysis Week 13

Region: Russian River, Azov / Black Sea, Caspian
Trade: Coaster shipments

Thoroughly discussed Turkish grain import duty for Russian wheat come in force in April. As per several Turkish market participants' esteem, local milling facilities have already acquired at least 500 000 mts of high-protein wheat originated ex Ukraine and EU countries with April delivery dates instead of Russian goods. Some Traders show concern regarding possibility of such replacement, due to notable goods quality difference and GMO issues.

Notwithstanding the abovementioned, activity of feedstuff Traders on Azov's market is getting bleaker. Exporters complain about major Buyers already completed their program and storage facilities are full, which cause lack of interest and actual price' decline.

Iranian Authorities have introduced ban on barley imported from Russia. According to new rules, it is imperative to acquire special permission (which seems achievable for few major companies only) from Iranian government in order to buy barley of Russian origin. To this moment barley held second rank (corn – first) among the grain products shipped ex Russia to Iran.

Unfortunately for Charterers working ex River ports to NIP, chances are low they'll be able to take advantage of current situation due to dramatic lack of tonnage as most Ship Owners are already repositioning their fleet ex Caspian region, while others are trying to indiscriminately escalate the rates.

Region: Baltic / ARAG
Trade: Coaster shipments, Handy-size

Region's freight market has been animated by occurrence of several parcels of grains ex Baltic States and scrap and steel products ex Fin Gulf, though grains offered via much smaller volumes. Overall, most Traders expect more sales activity to occur on week 16-17 after holidays. Situation with fleet supply in the Fin Gulf and Baltic area is not so bright, as it looked few weeks ago. Spot openings are few and rare, while most positions have 16-17 week' dates, which support abovementioned info.

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Be advised, that all and any information in this Report based solely on our fixtures and everyday contact with actual market participants, not on media or other sources.